

## QUICK RELEASE MECHANISM FOR TOOLS SUCH AS SOCKET WRENCHES

### BACKGROUND

5 This invention relates to torque transmitting tools of the type having a drive stud shaped to receive and release a tool attachment, and in particular to an improved quick release mechanism for securing and releasing a tool attachment to and releasing it from the drive stud.

10 U.S. Patent 5,644,958 describes an effective quick release mechanism for securing tool attachments such as sockets to torque transmitting tools such as wrenches and extension bars. In the disclosed mechanism, the tool includes a drive stud which defines a diagonally oriented opening, and a locking pin is positioned within the opening to move in the opening. In its engaging position, a first end of the locking pin engages a recess in the socket to lock the socket positively in place on the drive stud. When the  
15 operator moves the pin in the opening, the first end of the pin is moved out of contact with the socket, and the socket is released from the drive stud.

20 In the disclosed mechanism of U.S. Patent 5,644,958, the locking pin is biased downwardly by a spring that bears against a large shoulder 52 on the extension bar. This approach requires that the extension bar under the spring be machined or otherwise formed to a substantially smaller diameter than the relatively large-diameter portion of the extension bar immediately above the shoulder 52.

### SUMMARY

25 By way of introduction, the quick release mechanism shown in the drawing includes a diagonal pin mounted in an opening and biased to the left (in the drawing) by a coil spring disposed around the tool. The one end of the coil spring bears on a ring that in turn bears on a shoulder formed by the tool facing the spring. The illustrated shoulder is relatively low profile, and the surface of the tool on the radially outer side of the shoulder does not extend  
30 as far radially away from the longitudinal axis of the tool as does the spring or the ring.

By eliminating the need for a deep shoulder of the type shown in U.S. Patent 5,644,958, the diameter of the tool in the region of the spring is made more nearly equal to the diameter of the tool in the region above the spring. This feature makes possible a sleek design that is well-suited for use in tight and hard to reach spaces.

## BRIEF DESCRIPTION OF THE DRAWING

FIG. 1 is a cross-sectional view of an extension bar that incorporates a presently preferred embodiment of the present invention.

## DETAILED DESCRIPTION OF THE DRAWING

Turning now to the drawing, FIG. 1 shows a side elevational view of a tool which in this preferred embodiment includes an extension bar E. The extension bar E is designed to be mounted on a wrench (not shown) and to fit into and transmit torque to a socket (not shown). The extension bar terminates at one end in a drive stud 10 having a first portion 12 and a second portion 14. The first portion 12 is constructed for insertion into a socket, and defines an out-of-round cross section. Typically, the first portion 12 has a square, hexagonal or other non-circular shape in horizontal cross section. The second portion 14 will often define a circular cross section, though this is not required.

As shown in FIG. 1, the drive stud 10 defines a diagonally positioned passageway 16 having a first end 18 and a second end 20. The first end 18 is positioned in the first portion 12 of the drive stud 10, and the second end 20 is positioned in the second portion 14 of the drive stud 10. The opening 16 has a larger diameter adjacent the second end 20 than the first end 18, and the opening 16 defines a transverse step 22 between the larger and smaller diameter portions of the opening 16.

It may be preferable in some embodiments to provide the opening 16 with a constant diameter, and to define the step 22 in some other manner, as for example with a plug of the type shown in FIG. 20 of U.S. Pat. No. 4,848,196.

As shown in FIG. 1, a locking element such as a pin 24 is slidably positioned in the opening 16. This pin 24 defines a first end 26 shaped to engage the socket and a second end 30. The first end 26 of the pin 24 may be formed in any suitable shape. For example, it can be conventionally rounded, or it may alternately be provided with a step as shown in U.S. Pat. No. 4,848,196. Though illustrated as a pin 24, the locking element may take various shapes, including irregular and elongated shapes. The purpose of the locking element is to hold the tool attachment in place on the drive stud during normal use, for example when pulled by a user, and the term "locking" does not imply locking the tool attachment in place against all conceivable forces tending to dislodge the tool attachment. If desired, the pin 24 may be provided with an out-of-round cross section and the opening 16 may define a complementary shape such that a preferred rotational position of the pin 24 in the opening 16 is automatically obtained.

The pin 24 defines a reduced diameter portion 28 adjacent the first end 26. A shoulder 32 is formed at an intermediate portion of the pin 24 adjacent one edge of the reduced diameter portion 28.

Also as shown in FIG. 1, an actuator such as a collar 34 is positioned around the second portion 14 of the drive stud 10. The collar 34 is annular in shape, and the interior surface of the collar 34 defines first, second and third recesses 36, 38, 40. The transition between the second and third recesses 38, 40 forms a ledge 42. A ring 44 is positioned within the collar 34 in the third recess 40, between the collar 34 and the drive stud 10. This ring 44 may be free to rotate and to translate along the length of the collar 34, and the ring 44 defines a sliding surface 46. The sliding surface 46 faces the pin 24.

Though the actuating member is shown as a collar 34 that slides along the longitudinal axis 40, an alternate embodiment of the actuating member may be formed as a slide that does not encircle the drive stud 10. The ring 44 may be considered as a part of the actuator, and the sliding surface 46 may be formed as an integral part of the collar 34 if desired.

As shown in FIG. 1, the drive stud 10 defines a longitudinal axis L, and the collar 34 is guided to move along the longitudinal axis L.

A releasing spring 50 biases the pin 24 to the release position, toward the ring 44. As shown, the releasing spring 50 is a compression coil spring which bears between the step 22 and the shoulder 32. In alternate  
5 positions, or integrated with other components. For example, the spring 50 may be embodied as a leaf spring, or it may be integrated into the ring. Furthermore, if a coil spring is used, it may be employed as either a compression or an extension spring with suitable alterations to the design of FIG. 1.

10 An engaging spring 48 such as the illustrated coil spring biases the ring 44 and the collar 34 to the left as shown in FIG. 1. Resilient forces supplied by the engaging spring 48 tend to push the pin 24 to the engaging position shown in FIG. 1. The engaging spring 48 has a first end 60 that bears directly on the ring 44 and a second end 62. The second end 62 bears directly on a  
15 stop ring 63, and the stop ring 63 in turn bears directly on a shoulder 64. The shoulder 64 is a transition between a radially outer surface 66 and a radially inner surface 68. In this example, the spring 48 extends farther than the radially outer surface 66 radially away from the longitudinal axis L. The spring 48 comprises a wire having a wire center 70, and in this example to wire  
20 center 70 extends farther than the radially outer surface 66 radially away from the longitudinal axis L. The spring 48 defines an inner spring diameter and an outer spring diameter adjacent the shoulder 64, and the radially outer surface 66 defines a surface diameter adjacent the spring 48. In this example, the surface diameter is greater than the inner spring diameter and less than the  
25 outer spring diameter.

The shoulder 64 can be formed in many ways, as for example by machining the radially inner surface 68 or by upsetting the extension bar E. In this example, the engaging spring 48 provides a greater spring force than the releasing spring 50 such that the engaging spring 48 compresses the  
30 releasing spring 50 and holds the pin 24 in the engaging position in the absence of external forces on the collar 34. As shown in FIG. 1, the stop ring 63 is received within the collar 34, and the stop ring 63 centers and guides the

sliding movement of the collar 34 relative to the drive stud 10 as the collar 34 moves along the direction of the longitudinal axis L. Alternatively, the stop ring 63 may be sized to remain out of contact with the collar 34, such that the stop ring 63 performs no collar-guiding function.

5           The collar 34 is held in place on the drive stud 10 by a retaining ring 56 that can be a spring ring received in a recess 54 formed in the drive stud 10. The retaining ring 56 is sized to fit within the first recess 36 when the collar 34 is in the position shown in FIG. 1. Though a retaining ring is preferred, other approaches can be used to hold the collar in the assembled position shown in  
10       the drawings. For example, an upset may be formed on the drive stud or the collar to hold the collar in place while allowing axial sliding movement. Other means such as a pin may be used, in which case the recess 36 is not needed.

          The operation of the quick release mechanism described above is similar to the operation of the quick release mechanism shown in U.S. Patent  
15       5,644,958, assigned to the assignee of the present invention and hereby incorporated by reference in its entirety. As shown in FIG. 1 of the '958 patent, when the first portion 12 of the drive stud 10 is brought into alignment with a socket, the first end 26 of the locking pin 24 bears on the socket.

          As shown in FIG. 3 of the '958 patent, further movement of the drive  
20       stud 10 into the socket moves the pin 24 inwardly in the opening 16, thereby allowing the first portion 12 to move within the socket. This can be done without manipulating the collar 34 in any way.

          As shown in FIG. 4 of the '958 patent, when the drive stud 10 is fully seated in the socket the spring 48 biases the locking pin 24 toward the  
25       engaging position, in which the first end 26 of the locking pin 24 engages the recess in the socket. The pin 24 will provide at least frictional engagement, even with a socket which does not include a recess.

          As shown in FIG. 5 of the '958 patent, forces tending to remove the socket from the drive stud 10 are not effective to move the locking pin 24 out  
30       of the recess, and the socket is positively held in place on the drive stud 10.

          As shown in FIG. 6 of the '958 patent, the collar 34 can be used to release the socket. As the collar 34 is moved away from the socket, the ring

44 is moved away from the socket, and the engaging spring 48 is compressed. The releasing spring 50 then moves the pin 24 to the release position of FIG. 6 of the '958 patent. When the locking pin 24 reaches the release position the socket is free to fall from the drive stud 10 under the force of gravity.

The pin 24 is not subjected to any significant side loading, because the collar 34 and the ring 44 are both free to rotate freely on the drive stud 10. Because the ring 44 is slidable with respect to the collar 44, the pin 44 can move the ring 44 away from the socket to compress the engaging spring 48, without moving the collar 34.

In other embodiments, the sliding surface 46 may have other shapes, such as a discontinuous surface or a plurality of surfaces, to allow relative movement between sliding surface 46 and pin 24 without binding. Thus, it is contemplated to employ all combinations of shapes for the sliding surface 46 and the pin 24 which allow them to cooperate with each other so as to move relative to each other without binding.

In alternate embodiments the sliding surface 46 can be oriented at other angles as desired. The orientation of the sliding surface 46 with respect to the longitudinal axis L can be selected to provide the desired relationship between the stroke of the collar 34 and the stroke of the pin 24.

The shoulder 64 is one example of an integral raised stop against which the engaging spring reacts. Other integral raised stops may extend completely around the drive stud, or alternatively they may be localized in one or more limited regions of the circumference of the drive stud. Integral raised stops may be formed by removing material from the drive stud (e.g., by machining operations), by shaping the drive stud (e.g., by upsetting operations), or by securing an element to the drive stud (e.g., by welding or soldering a metallic element to the drive stud or by adhesively securing an epoxy, metallic or other element to the drive stud).

This invention can be adapted for use with the widest range of torque transmitting tools, including hand tools, power tools and impact tools. Simply by way of illustration, this invention can be used with socket wrenches,

including those having ratchets, T-bar wrenches, speeder wrenches and others, as described and shown in U.S. Pat. No. 4,848,196. Furthermore, this invention is not limited to sockets of the type shown, but can be used with a wide range of tool attachments, including sockets or tool attachments with  
5 recesses of various sizes, and even on sockets without a recess of any type.

Of course, the quick release mechanism of this invention can be used in any physical orientation, and terms such as "left" have been used for convenience of reference. Furthermore, the terms "engaging position" and "release position" are each intended to encompass multiple positions within a  
10 selected range. For example, the exact position of the engaging position will vary with the depth of the recess in the socket, and the exact position of the release position may vary with a variety of factors, including the extent to which the actuating member is moved, and the shape (square or other) of the female opening in the socket or other tool attachment.

As suggested above, the present invention can be implemented in many ways, and this invention is not limited to the specific embodiments shown in the drawings. However, in order to define the presently preferred embodiment of this invention the following details of construction are  
15 provided. Of course, these details are in no way intended to limit the scope of this invention.  
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By way of example, the pin 24 may be formed of a material such as a steel of moderate to mild temper, and the collar 34, the ring 44, and the retainer 56 may be formed of any suitable material such as brass, steel, other alloy or plastic.

The mechanism shown in the drawings is low profile with respect to the circumference of the extension bar E. The disclosed mechanism is simple to manufacture and assemble, and it requires relatively few parts. It is rugged in operation, and it automatically engages a socket as described above.  
25 Because of its design for selective alignment, the mechanism will accommodate various types of sockets and will self-adjust for wear. In the  
30 illustrated embodiment, the collar 34 may be gripped at any point on its

circumference, and does not require the operator to use a preferred angular orientation of the tool.

The illustrated design provides a number of other advantages.

Because the diameter of the extension bar E in the region of the spring 48 is only slightly smaller than the diameter of the extension bar on the other side of the shoulder 64, the strength of the extension bar E is not reduced by a severe reduction in diameter. Furthermore, because both the ring 44 and the stop ring 62 are symmetrical about their respective mid-planes 72, 74, each can be assembled in either orientation. This facilitates reliable assembly and reduces manufacturing costs.

In some alternate embodiments, the locking element may be configured to require a positive action on the part of the operator to retract the locking element as the drive stud is moved into the socket. Certain of these embodiments may require recesses in the sockets as described above to provide all of the functional advantages described. As another alternative, in some cases the stop ring 63 may be deleted, and the end 62 of the spring 48 may bear directly on the shoulder 64.

As used herein, the term "coupled with" is intended broadly to encompass elements that are coupled together directly or indirectly. Thus, a first element is said to be coupled with a second element whether or not there are intervening (unnamed) elements between the first and second elements. Similarly, a first element is said to be positioned between second and third elements whether or not the first element is in direct contact with the second and third elements, and whether or not there are intervening (unnamed) elements.

It is intended that the foregoing detailed description be regarded as illustrative rather than limiting, and that it be understood that it is the following claims, including all equivalents, which are intended to define the scope of this invention.